

**WAREHOUSE EMPLOYEES UNION LOCAL NO. 730 PENSION TRUST FUND
FOURTH QUARTER 2021**

APPLICATIONS SUBMITTED FOR APPROVAL

RETIRE DATE	AWARD DATE	NAME	BIRTH DATE	AGE	SEX	SERVICE	EMPLOYER	TYPE/ OPTION	MONTHLY AMOUNT
11/1/2021	12/1/2021	CUSHMAN,SHERYL	11/3/1955	65	F	0.000	BENE OF GERALD CUSHMAN	BENEFICIARY / LIFE ANNUITY	\$1,249.16
2/1/2021	10/1/2021	DAVIS,RANDAL	1/27/1961	60	M	15.652	ADAMS BURCH	DEFERRED VESTED / 84 MONTH REDUCTION	\$473.62
11/1/2021	11/1/2021	FULCHER,MICHAEL	10/9/1961	60	M	17.266	GIANT FOOD WAREHOUSE	DEFERRED VESTED / 120 MONTH REDUCTION	\$1,452.39
8/1/2021	10/1/2021	JEON,MICHELLE,MYUNGJA	3/30/1964	57	F	0.000	ALT PAYEE OF EUI SOO JEON	QDRO / LIFE ANNUITY	\$787.78
11/1/2021	12/1/2021	MANIERI,FRANK	3/18/1954	67	M	12.000	GIANT RECYCLING	NORMAL / LIFE ANNUITY	\$1,415.23
12/1/2021	12/1/2021	POWELL,CARLTON	9/18/1961	60	M	16.000	GIANT FOOD WAREHOUSE	NORMAL / 120 MONTH REDUCTION	\$1,678.13
10/1/2021	10/1/2021	RAFFO,TODD	9/21/1961	60	M	25.114	JESSUP LOGISTICS	DEFERRED VESTED / 10 YEAR CERTAIN	\$3,728.76
12/1/2018	10/1/2021	REYES,ANGEL	11/24/1958	60	M	8.000	GIANT FOOD CAFETERIA	DEFERRED VESTED / LIFE ANNUITY	\$530.08
12/1/2019	10/1/2021	REYES,ROSA	11/6/1959	60	F	7.590	EIGHT O'CLOCK COFFEE	DEFERRED VESTED / 50% JOINT & SURVIVOR	\$421.91
9/1/2021	11/1/2021	SULLIVAN,JANICE	7/10/1941	80	F	0.000	BENE OF HENRY SULLIVAN	BENEFICIARY / LIFE ANNUITY	\$1,785.30
8/1/2021	10/1/2021	WILSON,KENT	7/11/1961	60	M	17.000	GIANT FOOD WAREHOUSE	DEFERRED VESTED / 10 YEAR CERTAIN	\$1,657.53
8/1/2021	11/1/2021	WILSON,LINDA	8/1/1961	60	F	0.000	ALT PAYEE OF KENT WILSON	QDRO / LIFE ANNUITY	\$874.19
10/1/2021	11/1/2021	WILSON,STEVE	9/19/1961	60	M	19.893	GIANT FOOD WAREHOUSE	DEFERRED VESTED / LIFE ANNUITY	\$2,473.17
Total									\$18,527.25

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CHANGES AND ADJUSTMENTS

NAME	COMMENT	FROM	TO
ABARCA, ELBA	AGE 62 INCREASE	\$1,472.57	\$1,913.18
BARNES, DERRICK	AGE 62 INCREASE	\$6,259.93	\$6,277.04
BAUTISTA, LEONILLO	AGE 62 INCREASE	\$2,526.07	\$3,228.56
BELL, CARL	AGE 62 INCREASE	\$3,717.81	\$3,780.98
BINNIX, ARTHUR	60 MONTH REDUCTION	\$481.63	\$264.90
BISSETT, PHILLIP	60 MONTH REDUCTION	\$754.05	\$414.73
CARR, OTHNIEL	AGE 62 INCREASE	\$2,258.02	\$2,326.38
CHENAULT, ROSIER	ADDITIONAL CREDIT INCREASE	\$4,155.56	\$4,170.54
DORSEY, KERWIN	84 MONTH REDUCTION	\$1,629.25	\$890.45
JOHNSTON, PHILIP	120 MONTH REDUCTION	\$4,722.36	\$2,596.27
KORNEGAY, WORTHELL	ADDITIONAL CREDIT INCREASE	\$7,702.75	\$7,735.42
ORTENZO, JOHN, W, JR	ADDITIONAL CREDIT INCREASE	\$3,327.44	\$3,351.03
SPENCER, DONALD	ADDITIONAL CREDIT INCREASE	\$5,817.84	\$5,823.21
TRIVAS, MITCHELL	120 MONTH REDUCTION	\$3,928.46	\$2,159.70
WOODRUFF, EDWARD	ADDITIONAL CREDIT INCREASE	\$3,273.41	\$3,284.31
TOTAL		\$52,027.15	\$48,216.70
DIFFERENCE			-\$3,810.45

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DECEASED

PENSIONER	DATE	AMOUNT
CUMBERBATCH,JOHN	7/20/2018	-\$91.69
CUSHMAN,GERALD	10/4/2021	-\$1,665.54
DANIELS,SYLVESTER	9/2/2021	-\$1,139.09
LAMONT,LOWELL,H,SR	9/9/2021	-\$121.94
PHELPS,SYLVESTER	10/17/2021	-\$444.17
SERIOUS,LEWIS	10/25/2021	-\$1,778.65
SMITH,BARBARA	9/25/2021	-\$604.74
SULLIVAN,HENRY	8/24/2021	-\$2,677.81
THOMPSON,FRANK	10/19/2021	-\$1,112.82
WALTERS,DANIEL	10/4/2021	-\$1,870.90
WOOD,JAMES	9/21/2021	-\$1,260.49
TOTAL		-\$12,767.84

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NEW ADMINISTRATIVE HOLD

			MONTHLY	TOTAL AMOUNT
PENSIONER	REASON	SUSPEND DATE	AMOUNT	TO DATE
ESTEP,LINDA	RIF NOT RETURNED	12/1/2021	-\$147.43	-\$147.43
FENWICK,ROBERT	RIF NOT RETURNED	11/1/2021	-\$91.77	-\$91.77
INGRAM,GAIL	RIF NOT RETURNED	12/1/2021	-\$54.54	-\$54.54
STEVENS, NORSCADEGONDOR	RIF NOT RETURNED	12/1/2021	-\$725.55	-\$725.55
TOTAL			-\$1,019.29	-\$1,019.29

REINSTATEMENTS

PENSIONER	REASON	REINSTATE DATE	AMOUNT	RETROACTIVE AMOUNT
NONE				
TOTAL			\$0.00	\$0.00

STILL PENDING ADMINISTRATIVE HOLDS

				TOTAL AMOUNT
PENSIONER	REASON	SUSPEND DATE	AMOUNT	TO DATE
NONE				
TOTAL			\$0.00	\$0.00

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PENSION ROLL

		<u>PENSIONERS</u>	<u>MONTHLY PAYOUT</u>
PENSION ROLL AS OF:	9/30/2021	1077	\$1,722,180.68
DEATHS REPORTED IN THE:	4TH QUARTER	-11	-\$12,767.84
DELETES IN THE:	4TH QUARTER	-4	-\$1,019.29
PENSION CHANGES IN THE:	4TH QUARTER		-\$3,810.45
PENSIONS TO BE APPROVED:	4TH QUARTER	13	\$18,527.25
REINSTATEMENTS:	4TH QUARTER		\$0.00
PENSION ROLL AS OF:	12/31/2021	1075	\$1,723,110.35

TOTAL PENSIONERS
AS OF DECEMBER 31, 2021

LIFE ONLY	243	\$209,974.13
60R	113	\$37,380.99
84R	93	\$84,987.44
96R	7	\$9,207.41
120R	382	\$1,004,553.54
5 YEAR CERTAIN	5	\$10,156.53
10 YEAR CERTAIN	36	\$61,049.04
LIFE & 50% SURVIVOR	97	\$158,828.95
LIFE & 66 2/3% SURVIVOR	49	\$86,965.87
LIFE & 75% SURVIVOR	36	\$48,652.56
BENEFICIARY TEMPORARY ANNUITY	1	\$226.92
J&S TERMINATED/SPOUSE DECEASED	13	\$11,126.97
TOTAL	1075	\$1,723,110.35